

Partnership Board Meeting Friday 14th March 2025 Item B2. People and Place 25/26 Update

PEOPLE AND PLACE 25/26 UPDATE

1 INTRODUCTION

1.1 The purpose of this report is to update the Partnership Board on the progress of the grant funds approved at the meeting on 6th December 2024 and the updates made to the scoring and eligibility criteria as delegated to the Partnership Director.

2 BACKGROUND

- 2.1 At its last meeting in December, the Board agreed to:
 - Note and discuss the content of this report and approve the People and Place Delivery Plan
 - Delegate to the Partnership Director the setting of the fund values as noted in the report for Grants to Local Authorities, Grants to Third Parties, and the Community Grant Fund.
 - Approve the eligibility and assessment criteria for grants to third
 parties, and delegate to the Partnership Director the ability to vary
 the project section of the eligibility criteria as set out in the report
 - Approve the eligibility and assessment criteria for the community grant fund and delegate to the Partnership Director the ability to vary these criteria to support alignment with SPT and Tactran as set out in the report
- In line with the timescales shared at that meeting, the People and Place Grant Fund was opened to applications on 29th January, and closed on 19th February. A total of 30 applications were received for around £5million. At the time of writing this report, all applications have been scored against the approved criteria by 3 members of the SEStran projects team, and a funding panel is arranged for 27th February to make decisions on these applications.
- 2.3 In addition to the main grant fund, the People and Place Community Grant Fund was launched on 24th February and will close on 19th March.

3 DETAIL OF DELEGATED CHANGES TO CRITERIA

- 3.1 As stated in the previous report, is was anticipated that some changes would be made to the project section of the eligibility criteria for main grant fund as detailed discussion with Local Authorities identify areas they wish to deliver in house and elements that they wish SEStran to source an external provider for. Delegated authority was therefore given to the Partnership Director to make changes to this section of the criteria under these specific circumstances.
- The updated project eligibility criteria for this grant fund, as approved by the Partnership Director, is shown at Appendix 1. This sets out the

specific projects that were identified by Local Authorities as requiring third party support to deliver. These projects all conform to the project eligibility criteria approved by the Board, and with the agreed People and Place Delivery Plan. No other changes were made to this grant fund under delegated authority beyond minor wording changes to ensure consistency.

3.3 No changes were made to the eligibility and assessment criteria of the community grant fund following the Board meeting, with the exception of minor wording changes to ensure consistency. For reference, the final versions of these are attached at Appendix 2.

4 RECOMMENDATIONS

- 4.1 The Partnership Board is asked to:
 - Note the contents of this report, including the changes made to the grant fund criteria under delegated authority as set out in section 3.

Michael Melton **Programme Manager** 14th March 2025

Appendix 1: SEStran People and Place Grant Fund – Eligibility and Assessment Process

Appendix 2: SEStran People and Place Community Grant Fund – Eligibility and Assessment Process

Policy Implications	The People and Place Delivery Plan aligns with the objectives of the RTS and therefore will help deliver on SEStran's policy objectives
Financial Implications	Project management costs for 2025/26 will be included in the overall Plan budget, so there is no anticipated financial impact.
Equalities Implications	In supporting people to travel actively, this Plan should have a positive impact on equalities. Specific elements of the Plan have been designed to further support the accessibility of active and sustainable travel, with an objective include around this to ensure that this is measured. A programme wide IIA has been produced and will be shared, and all projects will be expected to implement the recommendations of this where appropriate.
Climate Change Implications	In promoting behaviour change from private cars to active and sustainable travel, the People and Place Plan will support the transition to net zero.



People and Place Grant Fund 25/26 – Eligibility and Assessment Criteria

Project Eligibility

As part of SEStran's People and Place Delivery Plan, a list of project scopes has been developed for which grant funding is available for applications that support delivery of these. There will be an assumed **minimum grant per organisation of £50,000** to ensure projects are of a sufficient scale to deliver regional impact.

In addition to the criteria outlined below, we expect all of the projects we fund to be fully inclusive and accessible to all. As such, all projects should conform with the Public Sector Equality Duty and give due regard to the need to:

- put an end to unlawful behaviour that is banned by the Equality Act 2010, including discrimination, harassment and victimisation
- advance equal opportunities between people who have a protected characteristic and those who do not
- foster good relations between people who have a protected characteristic and those who do not

A project specific Integrated Impact Assessment (IIA) can be used to demonstrate the above. A <u>programme wide IIA</u> has been produced and all projects will be expected to implement the recommendations of this where appropriate.

Whilst funding can only be awarded for 25/26, applications are welcomed for projects that could continue into future financial years in line with the timescales provided in the project eligibility criteria. Where projects are proposed to run beyond 25/26, the application should focus primarily on 25/26 delivery as this is what will be assessed, with reference to anticipated funding and programme development in future years. Funding beyond 25/26 will be awarded at the sole discretion of SEStran in line with future year funding timescales, and dependant on available budget, 25/26 performance, and the regional Delivery Plan.

What is eligible for funding

Eligible applications must fit within one or more of the project scopes identified below, but please note the following:

- Budgets are subject to change, and not all projects listed below as eligible may be funded (in full or in part) depending on budget availability.
- Where you have a coherent application that would run across multiple project scopes, please **only submit one application**, and identify within your programme budget how much would be assigned to each project scope. For example, a coherent application could cover



schools interventions in a number of LA areas, or cover a community focused project plus access to cycles.



Priority Intervention	Scope of eligible projects	Expected Outcomes	Budget	Timeframe
City of Edinburgh - Promotion of the use of the newly completed infrastructure, in particular the areas around the CCWEL corridor	Intensive Schools Delivery A project to provide a programme of intensive support, delivered using 1FTE of dedicated officer resource, for one secondary school and all of its associated feeder primary schools (school cluster to be agreed with City of Edinburgh Council). It will deliver tailored support packages depending on schools' needs and circumstances, and will include provision of bikes and associated equipment to pupils, improved cycle/scooter storage, as well as walking/wheeling/cycling training (depending on needs and across a wide range of age groups), campaigns, challenges and events, and support with travel planning to encourage and enable pupils and other members of the schools' communities to travel actively more often. They may also include measures to complement this cluster-based model. A specific focus of this project should be promotion of the use of the CCWEL infrastructure corridor, from Roseburn through the city centre and along Leith Walk.	 Increase the number of journeys made by young people by active and sustainable modes to school and for other commonly-made journeys Increase the number of journeys made by parents/carers by active and sustainable modes to school and for other commonly-made journeys Reduce the number of journeys made by car to school and for other commonly-made journeys Improve perceptions of accessibility to school by noncar modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so Increase the use of the new infrastructure or services 	Exact value to be determined based on balance of other projects, mixture of revenue and capital	25/26 with potential to extend to 26/27
	School Community Engagement A project that focuses on providing a range of cycling behaviour change measures to school pupils and their families, with a specific focus on school catchments in the bottom 20% of the SIMD in proximity to the CCWEL infrastructure corridor, from Roseburn through the city centre and along Leith Walk, and including connections such as quiet routes and NCN in south west Edinburgh and the North Edinburgh path network. Interventions would be expected to include cycle training for children and adults, provision of cycles (either directly or in partnership with other local projects), family cycle rides, Dr Bike sessions and bike buses. A specific focus of this project should be the school holidays when to keep children and their families cycling outwith the school term.	 Increase the number of journeys made by young people by active and sustainable modes to school and for other commonly-made journeys Increase the number of journeys made by parents/carers by active and sustainable modes to school and for other commonly-made journeys Reduce the number of journeys made by car to school and for other commonly-made journeys Improve perceptions of accessibility to school by noncar modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so Increase the use of the new infrastructure or services 	Exact value to be determined based on balance of other projects, mixture of revenue and capital	25/26 with potential to extend to 26/27
Clackmannanshire - An engagement programme with school catchment communities	Intensive Schools Delivery A project to provide a programme of intensive support for Alloa, Alva and Lornshill Academy's and all of their associated feeder primary schools. It will deliver tailored support packages depending on schools' needs and circumstances and will include provision of bikes and associated equipment to pupils, improved cycle/scooter storage, as well as walking/wheeling/cycling training (depending on needs and across a wide range of age groups), campaigns, challenges and events, and support with travel planning to encourage and enable pupils and other members of the schools' communities to travel actively more often. They may also include measures to complement this cluster-based model. A specific focus of this project should be reaching out into the entire school community, including teachers and pupils' families, and building connections with local workplaces, community organisations etc. There will be a focus and expectation to concentrate on four primary schools (to be identified by Clackmannanshire Council) where enhanced behaviour change engagement with staff and parents is required.	 Increase the number of journeys made by young people by active and sustainable modes to school and for other commonly-made journeys Increase the number of journeys made by parents/carers by active and sustainable modes to school and for other commonly-made journeys Reduce the number of journeys made by car to school and for other commonly-made journeys Improve perceptions of accessibility to school by noncar modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so 	Exact value to be determined based on balance of other projects, mixture of revenue and capital	25/26 with potential to extend to 26/27



	Community Project Support & Delivery A project to provide support for local organisations within Clackmannanshire to deliver, and build local capacity to deliver, projects to encourage people to walk, wheel and cycle, including as part of multi-modal journeys. Whilst initially this will likely include direct delivery of project activities, a key focus of this project should include building local community capacity to delivery such projects to allow them to be run locally in future years. Specific activities to be delivered should be agreed locally to ensure that they address local barriers to active travel. Projects are expected to connect in with wider school communities by developing connections with the projects based in schools identified above.	stainable modes in and around the target community duce number of short trips being made by car prove perceptions of accessibility to local ods/services, education and employment by non-car odes crease the amount of walking, wheeling and cycling per physical activity able people that were previously excluded from	etermined pased on e	25/26 with potential to extend to 26/27
East Lothian - A programme to improve and promote multi- modal journeys at specific hubs	Intensive Schools Delivery A project to provide a programme of intensive support, delivered using 0.5FTE of dedicated officer resource, for one secondary school and all of its associated feeder primary schools (school cluster to be agreed with East Lothian Council). The project will deliver tailored support packages depending on each school's needs and circumstances, and will include provision of bikes and associated equipment to pupils, as well as walking/wheeling/cycling training (depending on needs and across a wide range of age groups), campaigns, challenges and events. The project officer will support East Lothian Council with travel planning to encourage and enable pupils and other members of the schools' communities to travel actively more often, with a view to increasing the model share of active travel reported in each participating school's HUSS results. A specific focus of this project should be promotion of multi modal journeys, including East Lothian's developing network of journey hubs and/or 'park and stride' sites identified as part of the school travel planning process.	crease the number of journeys made by young people active and sustainable modes to school and for ner commonly-made journeys made by rease the number of journeys made by rents/carers by active and sustainable modes to hool and for other commonly-made journeys duce the number of journeys made by car to school d for other commonly-made journeys prove perceptions of accessibility to school by nonremodes able people that were previously excluded from will	to £50,000, pact value be	25/26 with potential to extend to 26/27
	Community Project Support & Delivery A community-based project to provide direct delivery of behaviour change interventions, as well as working with other local organisations to support and build local capacity to deliver more community-led active travel initiatives. Projects supported and/or delivered should encourage people to walk, wheel and/or cycle for everyday journeys, including multi-modal journeys undertaken using East Lothian Council's network of Journey Hubs. Ultimately, the project should support interventions that seek to reduce journeys by private car and increase more sustainable choices for everyday travel (walking, wheeling, cycling, public transport). Whilst initially this will likely include direct delivery of project activities, a key focus of this project should include building local community capacity to deliver projects that can be run locally in future years. Projects should provide 1FTE of staff resource to be based in the community. Specific activities to be delivered should be agreed locally in partnership with East Lothian Council and community partners to ensure that they address local barriers to active travel. A key aspect of this project is partnership working, and so it is expected that it will work with other projects in the area (including in schools and around access to cycles) to support a joined-up delivery model. The focus of delivery should be in Musselburgh/Wallyford and Haddington.	crease the number of journeys by active and stainable modes in and around the target community duce number of short trips being made by car prove perceptions of accessibility to local bas ods/services, education and employment by non-car bala projects.	to £120,000, pact value be	25/26 with potential to extend to 26/27



Falkirk - A broad- ranging behavioural change programme with a focus in more deprived communities, in schools, and providing continuity with existing activities	Intensive Schools Delivery A project to provide a programme of intensive support, delivered using up to 1FTE per school cluster of dedicated officer resource, for Larbert, Falkirk and Grangemouth High schools and associated cluster schools and expand the work with Denny High School and its catchment. It will deliver tailored support packages depending on schools' needs and circumstances, and will include provision of bikes and associated equipment to pupils, improved cycle/scooter storage, as well as walking/wheeling/cycling training (depending on needs and across a wide range of age groups), campaigns, challenges and events, and support with travel planning to encourage and enable pupils and other members of the schools' communities to travel actively more often. They may also include measures to complement this cluster-based model. A specific focus of this project should be reaching out into the entire school community, including teachers and pupils' families, and building connections with local workplaces, community organisations etc.	 Increase the number of journeys made by young people by active and sustainable modes to school and for other commonly-made journeys Increase the number of journeys made by parents/carers by active and sustainable modes to school and for other commonly-made journeys Reduce the number of journeys made by car to school and for other commonly-made journeys Improve perceptions of accessibility to school by noncar modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so
	Community Project Support & Delivery A project for local organisations within Falkirk to deliver and support local organisations to build local capacity to deliver projects to encourage people to walk, wheel and cycle, including as part of multi-modal journeys. Whilst initially this will likely include direct delivery of project activities, a key focus of this project should include building local community capacity to delivery such projects to allow them to be run locally in future years. Specific activities to be delivered should be agreed locally to ensure that they address local barriers to active travel.	 Increase the number of journeys by active and sustainable modes in and around the target community Reduce number of short trips being made by car Improve perceptions of accessibility to local goods/services, education and employment by non-car modes Increase the amount of walking, wheeling and cycling for physical activity Enable people that were previously excluded from using active or sustainable modes for some journeys to do so Local partner organisations have increased willingness, capacity and skills to establish and implement effective behavioural change projects
Fife - A broad- ranging behavioural change programme in and around Levenmouth	Community Project Support & Delivery A project to provide support for local organisations within the wider Levenmouth area to deliver, and build local capacity to deliver, projects to encourage people to walk, wheel and cycle, including as part of multimodal journeys. Whilst initially this will likely include direct delivery of project activities, a key focus of this project should include building local community capacity to delivery such projects to allow them to be run locally in future years. Specific activities to be delivered should be agreed locally to ensure that they address local barriers to active travel. Where cycle training is provided, this should follow the national Bikeability standard.	 Increase the number of journeys by active and sustainable modes in and around the target community Reduce number of short trips being made by car Improve perceptions of accessibility to local goods/services, education and employment by non-car modes Increase the amount of walking, wheeling and cycling for physical activity Enable people that were previously excluded from using active or sustainable modes for some journeys to do so Local partner organisations have increased willingness, capacity and skills to establish and implement effective behavioural change projects Exact value to be determined based on balance of other projects, but likely to be around £50,000 per project, mixture of revenue and capital
	Further projects may become available for this intervention while the grant fund is open – an updated version of this guidance will be issued if this does occur, and consideration will be given to extending the deadline for these specific projects only.	



Fife - A programme of investment focused on children and young people's journeys to and from schools and higher education seducation	 Increase the number of journeys by active and sustainable modes in and around the target community Reduce number of short trips being made by car Improve perceptions of accessibility to local goods/services, education and employment by non-car modes Increase the amount of walking, wheeling and cycling for physical activity 	Exact value to be determined based on balance of other projects, but likely to be around £50,000 per project, mixture of	25/26 with potential to extend to 26/27
Midlothian - A programme to improve and improve and promote sustainable travel to new developments Midlothian - A programme to improve and promote sustainable travel to new developments Midlothian - A programme to improve and promote sustainable travel to new developments Midlothian - A programme to improve and promote sustainable travel to new developments Midlothian - A Mi	 Enable people that were previously excluded from using active or sustainable modes for some journeys to do so Reduce the number of journeys made by car from or to major trip generators Increase the number of journeys made by active and sustainable modes from or to major trip generators Improve perceptions of accessibility from or to major trip generators by non-car modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so 	revenue and capital Expected to be up to £120,000, exact value be determined based on balance of other projects, largely capital	25/26 with potential to extend to 26/27



	Intensive Schools Delivery A project to provide a programme of intensive support, delivered using 1FTE of dedicated officer resource, in Lasswade Secondary School and all of its associated feeder primary schools. It will deliver tailored support packages depending on schools' needs and circumstances. This should include, training, campaigns, challenges and events, and support with travel planning to encourage and enable pupils and other members of the schools' communities to travel actively more often.	•	Increase the number of journeys made by young people by active and sustainable modes to school and for other commonly-made journeys Increase the number of journeys made by parents/carers by active and sustainable modes to school and for other commonly-made journeys Reduce the number of journeys made by car to school and for other commonly-made journeys Improve perceptions of accessibility to school by noncar modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so	Exact value to be determined based on balance of other projects, mixture of revenue and capital	25/26 only
Scottish Borders - A broad-ranging behavioural change programme in and around Hawick	Intensive Schools Delivery A project to provide a programme of intensive support, delivered using 1FTE of dedicated officer resource, in Earlston Secondary School and all of its associated feeder primary schools. It will deliver tailored support packages depending on schools' needs and circumstances and will include provision of bikes and associated equipment to pupils, improved cycle/scooter storage, as well as walking/wheeling/cycling training (depending on needs and across a wide range of age groups), campaigns, challenges and events, and support with travel planning to encourage and enable pupils and other members of the schools' communities to travel actively more often. Note that while the priority intervention location for the Scottish Borders has been identified as Hawick, this project in Earlston is available for funding applications to provide continuity of delivery from 24/25.	•	Increase the number of journeys made by young people by active and sustainable modes to school and for other commonly-made journeys Increase the number of journeys made by parents/carers by active and sustainable modes to school and for other commonly-made journeys Reduce the number of journeys made by car to school and for other commonly-made journeys Improve perceptions of accessibility to school by noncar modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so	Exact value to be determined based on balance of other projects, mixture of revenue and capital	25/26 only
West Lothian - A broad-ranging behavioural change programme with a focus in more deprived communities and schools	 Intensive Schools Delivery. A project to provide a programme of intensive support, delivered using 1FTE of dedicated officer resource per school/school cluster, to include: West Calder High and St Margaret's Academy One additional secondary school and all of its associated feeder primary schools (schools cluster to be agreed with West Lothian Council) It will deliver tailored support packages depending on schools' needs and circumstances, and will include provision of bikes and associated equipment to pupils, improved cycle/scooter storage, as well as walking/wheeling/cycling training (depending on needs and across a wide range of age groups), campaigns, challenges and events, and support with travel planning to encourage and enable pupils and other members of the schools' communities to travel actively more often. They may also include measures to complement this cluster-based model. 	•	Increase the number of journeys made by young people by active and sustainable modes to school and for other commonly-made journeys Increase the number of journeys made by parents/carers by active and sustainable modes to school and for other commonly-made journeys Reduce the number of journeys made by car to school and for other commonly-made journeys Improve perceptions of accessibility to school by non-car modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so	Exact value to be determined based on balance of other projects, mixture of revenue and capital	25/26 with potential to extend to 26/27



	Intensive Schools Delivery & Support A project to provide a programme of intensive support, with dedicated officer resource, for Linlithgow Academy and all of its associated primary schools. It will deliver tailored support packages depending on schools' needs and circumstances, and will include provision of bikes and associated equipment to pupils, as well as walking/wheeling/cycling training (depending on needs and across a wide range of age groups), campaigns, challenges and events, and support with travel planning to encourage and enable pupils and other members of the schools' communities to travel actively more often. A specific focus of this project should be reaching out into the entire school community, including teachers and pupils' families, and building connections with local workplaces, community organisations etc. To ensure long term success and local capacity building, local organisation(s) should be involved in the management and delivery of this project, with support from an experienced delivery organisation. The medium-term aim should be for the delivery partner to step away and the project to continue not run successfully, managed and delivered at a local level.	•	Increase the number of journeys made by young people by active and sustainable modes to school and for other commonly-made journeys Increase the number of journeys made by parents/carers by active and sustainable modes to school and for other commonly-made journeys Reduce the number of journeys made by car to school and for other commonly-made journeys Improve perceptions of accessibility to school by noncar modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so Local partner organisations have increased willingness, capacity and skills to establish and implement effective behavioural change projects	Exact value to be determined based on balance of other projects, mixture of revenue and capital	25/26 with potential to extend to 26/27
Promotion of active and sustainable travel to NHS sites	NHS Sites Delivery & Support Projects in this area can cover a range of areas, as long as they focus on promotion of active and sustainable travel to NHS sites. The primary audience for these projects should be those working or studying on NHS sites, but secondary audiences could include patients or other visitors. Funds in this area can be applied for directly by the NHS, or by organisations who would support these projects – where other organisations are applying, we would expect an existing relationship with the NHS/the wider site to exist. NHS site can include any area of a wider site and all users of that site – as an example, this would include the entire Edinburgh Bioquarter campus.	•	Reduce the number of journeys made by car from or to major trip generators Increase the number of journeys made by active and sustainable modes from or to major trip generators Improve perceptions of accessibility from or to major trip generators by non-car modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so	A total of approximately £280,000 is available in this across all projects, mixture of revenue and capital	25/26 only
A programme to build Local Authority capacity to deliver change	Local Authority capacity building A project to provide 1 FTE embedded behaviour change strategy officer to support behaviour change strategy and action plan development. The officer will initially work to complete work carried out in 24/25 with Falkirk Council, and will then move onto work with West Lothian Council. Their work should support delivery of behaviour change from 26/27 onwards, but direct delivery will not be a focus of the role.	•	Local Authorities are better able to establish and manage effective behavioural change projects	Approximately £65,000, revenue only	25/26 only
Access to Cycles and Cycle Storage	Access to Cycles Grant Management Management of a grant fund to distribute funding to organisations across the region to increase access to cycles. This should include elements such as recycling and refurbishing cycles and purchase of new cycles as appropriate (including adaptive cycles), and funds should be targeted at groups or individuals who would otherwise not be able to access a cycle. Grant funds should be used to support purchase/refurbishment of cycles and additional items required to use the cycle (such as light, helmet etc), and could also cover cycle training (or referrals to local cycle training).	•	Proportion of short everyday journeys by cycling Attitudes towards/propensity cycling Proportion of journeys to school by cycling Frequency of cycling for pleasure/ exercise Proportion of people identifying barriers to cycling	Approximately £500,000, capital only	25/26 with potential to extend to 26/27
	Access to Cycles Direct Delivery Projects that provide access to cycles at scale can apply on an individual basis for cycle refurbishment or purchase – such projects could include bike libraries, other loan models, or gifting that are targeted at groups or individuals who would otherwise not be able to access a cycle. Grant funds should be used to support purchase/refurbishment of cycles and additional items required to use the cycle (such as light, helmet etc), and could also cover cycle training (or referrals to local cycle training). Projects funded directly by SEStran will have to be already established and have a proven record of delivery. Projects which will operate at a smaller scale or are newer/require further support will be referred to the grant funding programme noted above.	•	Proportion of short everyday journeys by cycling Attitudes towards/propensity cycling Proportion of journeys to school by cycling Frequency of cycling for pleasure/ exercise Proportion of people identifying barriers to cycling	Exact value to be determined based on balance of other projects, capital only	25/26 with potential to extend to 26/27



	Cycle Storage Support & Delivery A project to work with social housing providers to either directly delivery, or support delivery of, cycle storage for social housing residents. Social housing providers should be targeted specifically based on the regional priority interventions listed in the Delivery Plan, and to align with other projects funded through People and Place (it is not expected that specific focuses based on this will be identified in an application, but a process for working with SEStran and Local Authorities post funding award to identify these focuses would support an application). Dependant on the outcomes of local consultation, the scope of storage could be extended to include storage for buggies and mobility aids alongside cycles. Specific consideration should also be given to the installation of storage for adapted cycles where potential demand is identified.	 Proportion of short everyday journeys by cycling Attitudes towards/propensity cycling Proportion of journeys to school by cycling Frequency of cycling for pleasure/ exercise Proportion of people identifying barriers to cycling 	Approximately £100,000, capital only	25/26 only
Regional Projects	Schools Incentivisation A project to incentivise walking and wheeling in schools across the SEStran region. Whilst this project will work across the region, a specific focus should be on supporting schools where they align with the regional priority interventions listed in the Delivery Plan, and to align with other projects funded through People and Place (it is not expected that specific focus areas based on this will be identified in an application, but a process for working with SEStran and Local Authorities to identify the focus areas would support an application).	 Increase the number of journeys made by young people by active and sustainable modes to school and for other commonly-made journeys Increase the number of journeys made by parents/carers by active and sustainable modes to school and for other commonly-made journeys Reduce the number of journeys made by car to school and for other commonly-made journeys Improve perceptions of accessibility to school by noncar modes Enable people that were previously excluded from using active or sustainable modes for some journeys to do so 	Exact value to be determined based on balance of other projects, but likely to be up to £100,000 mixture of revenue and capital	25/26 with potential to extend to 26/27



What is not eligible for funding

- Any project that does not fit within the eligible project scopes listed above
- Any project that provides for the construction of active or sustainable travel infrastructure
- Any project that does not focus on increasing participation in active or sustainable travel

Eligible expenditure

This is a project-based grant fund that will operate on the basis of full cost recovery, so all costs related to the delivery of the projects funded will be eligible to be claimed. This will include relevant staff costs as well as proportional overheads, premise costs etc. Costs that do not relate to the specific project being funded (for example, whole organisation overheads or entire premises costs) cannot be funded.

Organisation Eligibility

The fund will be open to any public body, charity or community organisation (note that local authorities are not eligible for this fund).

All applicants must be able to demonstrate a certain level of capability to deliver behaviour change projects, and have a baseline level of understanding, organisation and team set-up, finances, and insurance. We may ask for evidence of this when you submit your application.

If part of your application involves passing on funding to other groups, they will also need to comply with all of the eligibility criteria within this section.

Community Organisations

To be eligible, community organisations must:

- Have a signed constitution.
- Have the required number of board members, including a minimum of three unrelated board members.
- Have an up-to-date Public Liability Insurance certificate.
- Be financially solvent, and be able to provide evidence of such, such as recent accounts.
- Have a project team of at least two people committed to lead and manage the project for its duration, including finance and administration.

Fair Work First

All grants awarded with Scottish Government funds from 1 July 2023 (which includes this fund) must comply with the <u>Fair Work First</u> conditionality requiring grant recipients to pay at least the real Living Wage, and provide appropriate channels for effective workers' voice, such as trade union recognition.



All principal grant recipients (in the case of People and Place, this is SEStran) are required to meet the real Living Wage and effective voice conditions. Where the grant recipient issues funding to third-party organisations to support the delivery of the funded activity, the conditionality applies as follows:

- The real Living Wage condition applies to workers directly engaged in the delivery of the funded activity who are aged 16 and over, including apprentices and based anywhere in the UK.
- The effective voice condition does not apply.

Real Living Wage

- In general, a grant recipient must demonstrate it is paying the Real Living Wage (rLW) before it can access a grant.
- For the purposes of this grant fund, this condition only applies to workers directly engaged in the delivery of the funded activity who are aged 16 and over, including apprentices and based anywhere in the UK.

Evidence required will depend on the size of the grant as per Scottish Government guidance.

Work with vulnerable people

It is important we have assurances relating to the safeguarding of vulnerable groups. If your programme involves working with vulnerable groups, we will ask you to confirm that you have:

- Robust safeguarding policies and procedures in place to protect vulnerable adults and children (these may include things such as a specific safeguarding policy, training, support and supervision of staff, a Code of Conduct)
- Whistleblowing and monitoring and complaints processes.
- A clear procedure which must be followed if you become aware of any specific safeguarding incident

Assessment Process

Once submitted, in line with SEStran's Grant Standing Orders and to ensure best value, applications will be scored by 3 members of SEStran staff in line with the scoring criteria below. The average score under each criterion will then be taken and compiled into an overall score for each project.

A recommendation will then be made on a project-by-project basis based on the score, but also taking due account of ensuring a geographical spread of projects and transport modes across the region, and how the projects fit within the overall programme budget. This recommendation will then be reviewed by a funding panel, who will make a final recommendation on which projects are successful in line with the set criteria. The Panel will be made up of a minimum of 3 members of staff from SEStran (not including those who have marked the applications). Decisions of the Panel are final and are not subject to appeal. Where projects are proposed to run beyond 25/26, the assessment will focus only on proposals submitted for 25/26 delivery.



Organisation Financial Assessment

Alongside the assessment, a financial sustainability assessment will be undertaken on organisations in line with City of Edinburgh Council's processes. If an organisation fails this assessment, they may be ineligible to receive grant funding and their application may be rejected.

Eligibility Assessment

Prior to the scoring being carried out, an eligibility assessment will be undertaken to ensure the applicant organisation and the project being applied for meet the eligibility criteria above. Where an application is found to be ineligible, it will not be scored and will be deemed to be unsuccessful.

Scoring Criteria

The scoring criteria that has been developed has been designed to assess projects on their overall quality, fit within the <u>Delivery Plan</u>, experience of the organisation delivering them, and value for money. A total score will be given out to 100 in line with the following criteria.

Project outcomes

This section will be assessed based on how the project will deliver against the relevant outcomes of the specific project scope(s) you have applied for. The following scores will be assigned:

0	Project is unclear or unrelated to any of the project scopes. No reference to how
	the project will deliver against relevant outcomes.
6	Project has some relevance to a project scope(s) but lacks detail and/or specificity.
	Project has some reference to relevant outcomes but does not demonstrate how it
	will deliver against these.
12	Project partly demonstrates how it will deliver on some or all outcomes, and has
	some alignment with the delivery of a project scope(s).
18	Project demonstrates how it will deliver on some relevant outcomes, and is
	specific to relevant project scope(s).
24	Project demonstrates how it will deliver on some or all relevant outcomes, and
	aligns with delivery of the relevant project scope(s).
30	Project clearly and comprehensively demonstrates how it will deliver on the
	outcomes of the relevant project scope. Project is specific and tailored to the
	relevant priority scope(s).



Value for Money

This section will be assessed based on the project budget provided within the <u>Project Delivery Plan</u>, along with the project delivery plan and outcomes. Consideration will also be taken of the overall People and Place budget, the affordability for specific projects within that, and the comparative costs of other proposals (including costs of projects delivered in 2024/25). The following scores will be assigned:

0	Project cost is disproportionately high or low respective to the submitted project
	delivery plan and outcomes and the overall People and Place budget
10	Project cost is disproportionately high or low respective to the submitted project
	delivery plan and outcomes, but fits within the overall People and Place budget.
	Project budget and/or submitted delivery plan and/or outcomes will need adjusted
	to demonstrate value for money.
20	Project cost is proportionate to the submitted project delivery plan and outcomes,
	but not the overall People and Place budget. Project budget will need adjusted to fit
	within the programme.
30	Project cost is proportionate to the submitted project delivery plan and outcomes
	and the overall People and Place budget

Delivery Programme

This section will be assessed based on the <u>project delivery plan</u> provided. Consideration will be taken on use of resources, project timescales, project milestones and risk management. The following scores will be assigned:

0	No evidence of delivery programme or planning in relation to the proposed project
4	Partial details are provided relating to a project delivery plan but these are very
	limited in detail or missing key information, or the delivery approach is unrealistic
	with insufficient capacity to successfully deliver the project.
8	Project delivery plan has been provided but lacks detail or specificity to the project
	and may be missing some information.
12	Project delivery plan demonstrates some understanding of how the project will be
	delivered. The timescales and/or resourcing are in part appropriate to the delivery
	of the project and a basic risk management plan is in place.
16	Project delivery plan demonstrates a good understanding of how the project will be
	delivered. Timescales and resourcing are appropriate to the delivery of the project
	and a good risk management plan is in place.
20	Detailed and comprehensive project delivery plan that demonstrates a well
	planned and appropriately resourced project. Project has a realistic timescale with
	clear milestones, demonstrating a comprehensive understanding of project
	delivery, along with a thorough risk management plan.



Organisation Experience

This section will score the evidence that has been provided on an organisations previous success at delivering active and/or sustainable travel behaviour change projects. The following scores will be assigned:

0	No experience provided, or experience is not relevant to behaviour change for the
	chosen transport mode(s)
3	Relevant experience of delivering behaviour change projects for the chosen
	transport mode(s), but little or no of evidence of successful delivery of relevant
	outcomes in previous projects provided
6	Relevant experience of delivering behaviour change projects for the chosen
	transport mode(s), with some evidence of successful delivery of relevant outcomes
	in previous projects provided
10	Relevant experience of delivering behaviour change projects for the chosen
	transport mode(s), with high quality evidence of successful delivery of relevant
	outcomes in previous projects provided

Partnership Work

This section will score the evidence that has been provided on an organisation's experience and ability to deliver successful projects in partnership with other organisations and its relevance for the project. The following scores will be assigned:

0	No evidence of partnership working is provided
2	Partnership working is referenced but no evidence is provided
4	Partnership working is referenced and some partial evidence is provided
6	Some evidence of partnership working is provided and there is some relation to
	how this will contribute to the delivery of the project.
8	Evidence of partnership working is provided, and a demonstration of how this will
	contribute to the effective delivery of the project.
10	Relevant and clear evidence of partnership working is provided. Evidence outlines
	the approach and effectiveness of past experiences of partnership working and
	how this will contribute to the effective delivery of the project.



People and Place Community Grant Fund 25/26 – Eligibility and Assessment Criteria

Project Eligibility

The Community fund will focus on projects between £5,000 and £50,000 aiming at delivering key local interventions to encourage active and sustainable transport in the SEStran region.

What is eligible for funding

Projects can focus solely on active travel or sustainable transport interventions or a combination of both elements. Projects must align with <u>at least one of the three key People and Place themes</u> below:

Schools and Young People

Interventions in Scottish schools that deliver holistic solutions for creating an environment where active and sustainable travel choices are not only an option, but the most effective ways to travel for young people and families.

Workplaces

Interventions that focus on places of work, that make active and sustainable travel choices a realistic solution for commuting for staff and volunteers. These could include investment in workplace cycle storage/parking or maintenance provision, or incentivisation schemes that make walking, wheeling, cycling and public transport more attractive choices to private car use.

Accessibility and Inclusion

Interventions that focus on inclusion of underrepresented groups in Scotland who might face additional barriers to active and sustainable travel, such as cost, social perception, culture, health, ability, and geographical location. Interventions should integrate a good engagement with groups who face such barriers and aim at significantly reducing them to increase opportunities to choose active and sustainable travel.

Location Criteria

Projects should be run within the SEStran area (but organisations can be based outwith that area). Projects that cross <u>Regional Transport Partnership (RTP)</u> boundaries should get in touch with each RTP and a 'lead' RTP will be agreed who will assess the application and manage any successful project.

Eligible expenditure

This is a project-based grant fund that will operate on the basis of full cost recovery, so all costs related to the delivery of the projects funded will be eligible to be claimed. This will include relevant staff costs as well as proportional overheads, premise costs etc. Costs that do not



relate to the specific project being funded (for example, whole organisation overheads or entire premises costs) cannot be funded.

What is not eligible for funding

- Any project that does not focus on increasing rates of walking, wheeling, cycling and/or sustainable travel.
- Any project that provides for the construction of active or sustainable travel infrastructure.

Organisation Eligibility

The fund is open to:

- community groups
- voluntary organisations
- · registered charities
- social enterprises
- · community benefit societies
- community interest companies (CICs)

Note that this fund is not open to Local Authorities, other public bodies, or businesses.

To be eligible, organisations must:

- Have a signed constitution.
- Have the required number of board members, including a minimum of three unrelated board members.
- Have an up-to-date Public Liability Insurance certificate or equivalent.
- Be financially solvent, and be able to provide evidence of such, such as recent accounts.
- Have a project team of at least one suitable person committed to lead and manage the project for its duration, including finance and administration.
- Comply with the Fair Work First conditionality see more details below.
- Have robust safeguarding policies and procedures to protect vulnerable adults and children (if applicable to the project) see more details below.

All applicants must be able to demonstrate a certain level of capability to deliver behaviour change projects, and have a baseline level of understanding, organisation and team set-up, finances, and insurance. We may ask for evidence of this when you submit your application.

Assessment Process

Once submitted, in line with SEStran's Grant Standing Orders and to ensure best value, applications will be scored by 2 members of SEStran staff following the scoring criteria below. The average score under each criterion will then be taken and compiled into an overall score for each project.

An internal recommendation will then be made on a project-by-project basis, based on the score, but also taking due account of ensuring a geographical spread of projects across the



entire People and Place programme, transport modes across the region, and how the projects fit within the People and Place budget. Decisions are final and are not subject to appeal.

Organisation Financial Assessment

Alongside the assessment, a financial sustainability assessment will be undertaken on organisations in line with City of Edinburgh Council's processes. If an organisation fails this assessment, they may be ineligible to receive grant funding and their application may be rejected.

Eligibility Assessment

Prior to the scoring being carried out, an eligibility assessment will be undertaken to ensure the applicant organisation and the project being applied for meet the eligibility criteria above. Where an application is found to be ineligible, it will not be scored and will be deemed to be unsuccessful.

Scoring Criteria

The scoring criteria that have been developed have been designed to assess projects on their overall quality, fit within the People and Place programme's objectives, experience of the organisation delivering them, and value for money. A total score will be given out of 100 in line with the following criteria.

Community engagement and barrier identification

This section will be assessed based on the work and engagement that the organisation has undertaken with their community to identify the current needs and barriers to access active and/or sustainable travel. The following scores will be assigned:

0	No evidence of community consultation or engagement and no identification of the current community needs and barriers to access active and/or sustainable transport.
6	Insufficient community consultation or engagement and/or limited understanding of the current community needs and barriers to access active and/or sustainable transport.
12	Partial demonstration of community consultation or engagement and/or partial identification of current community needs and barriers to access active and/or sustainable transport.
18	Relevant community engagement work and/or partial identification of current community needs and barriers to access active and/or sustainable transport.
24	Demonstration of a good community engagement work and/or identification of current community needs and barriers to access active and/or sustainable transport.
30	Demonstration of a strong community engagement and clear identification of current community needs and barriers to access active and/or sustainable transport.



Project outcomes

This section will be assessed based on how the project will deliver on the relevant outcomes related to the People and Place programme objectives and the three identified People and Place themes. The following scores will be assigned:

0	Project is unclear or unrelated to any of the programme objectives and/or the three identified People and Place themes. No reference to how the project will deliver against relevant outcomes.
4	Project has some relevance to the programme objectives and/or any of the three identified People and Place themes but lacks detail and/or specificity. Project has some reference to relevant outcomes but does not demonstrate how it will deliver against these.
8	Project partly demonstrates how it will deliver on some or all outcomes and has some alignment with the programme objectives and/or any of the three identified People and Place themes.
12	Project demonstrates how it will deliver on some relevant outcomes and is specific to relevant programme objectives and any of the three identified People and Place themes.
16	Project demonstrates how it will deliver on some or all relevant outcomes, and aligns with delivery of relevant programme objectives and any of the three identified People and Place themes
20	Project clearly and comprehensively demonstrates how it will deliver on relevant outcomes and fully aligns with delivery of relevant programme objectives and any of the three identified People and Place themes. Project is specific and tailored to the programme objectives and respective location(s).

Value for Money

This section will be assessed based on the project budget provided within the <u>project delivery plan</u> and the stated outcomes. Consideration will also be taken of the overall People and Place budget, the affordability for specific projects within that, and the comparative costs of other proposals (including costs of projects delivered in 2024/25). The following scores will be assigned:

0	Project cost is disproportionately high or low respective to the submitted delivery
	plan and outcomes and the available budget.
6	Project cost is disproportionately high or low respective to the submitted delivery plan and outcomes but fits within the available budget. Project budget and/or
	submitted delivery plan and/or outcomes will need adjusted to demonstrate value
	for money.
14	Project cost is proportionate to the submitted delivery plan and outcomes but
	does not fit within the available budget. Project budget will need adjusted to fit
	within the programme.
20	Project cost is proportionate to the submitted delivery plan and outcomes and the
	available budget.



Delivery Programme

This section will be assessed based on the <u>project delivery plan</u> provided. Consideration will be taken on use of resources, project timescales, project milestones and risk management. The following scores will be assigned:

0	No evidence of delivery plan or planning in relation to the proposed project.
3	Partial details are provided relating to a project delivery plan, but these are very
	limited in detail or missing key information, or the delivery approach is unrealistic
	with insufficient capacity to successfully deliver the project.
6	Delivery plan has been provided but lacks detail or specificity to the project and
	may be missing some information.
9	Delivery plan demonstrates some understanding of how the project will be
	delivered. The timescales and/or resourcing are in part appropriate to the delivery
	of the project and a basic risk management plan is in place.
12	Project delivery plan demonstrates a good understanding of how the project will be
	delivered. Timescales and resourcing are appropriate to the delivery of the project
	and a good risk management plan is in place.
15	Detailed and comprehensive delivery plan that demonstrates a well-planned and
	appropriately resourced project. Project has a realistic timescale with clear
	milestones, demonstrating a comprehensive understanding of project delivery,
	along with a thorough risk management plan.

Organisation Experience

This section will score the evidence that has been provided on an organisations previous success at delivering relevant projects, including active and/or sustainable travel behaviour change projects. The following scores will be assigned:

0	No experience provided, or experience is not relevant to project delivery.
5	Relevant experience of delivering projects, but little or no of evidence of successful delivery of relevant outcomes in previous projects provided.
10	Relevant experience of delivering projects, with some evidence of successful delivery of relevant outcomes in previous projects provided.
15	Relevant experience of delivering projects with high quality evidence of successful delivery of relevant outcomes in previous projects provided.

Additional information on eligibility criteria

Fair Work First

All grants awarded with Scottish Government funds from 1 July 2023 (which includes this fund) must comply with the <u>Fair Work First</u> conditionality requiring grant recipients to pay at least the real Living Wage, and provide appropriate channels for effective workers' voice, such as trade union recognition.

All principal grant recipients (in the case of People and Place, this is SEStran) are required to meet the real Living Wage and effective voice conditions. Where the grant recipient issues



funding to third-party organisations to support the delivery of the funded activity, the conditionality applies as follows:

- The real Living Wage condition applies to workers directly engaged in the delivery of the funded activity who are aged 16 and over, including apprentices and based anywhere in the UK.
- The effective voice condition does not apply.

Real Living Wage

- In general, a grant recipient must demonstrate it is paying the Real Living Wage (rLW) before it can access a grant.
- For the purposes of this grant fund, this condition only applies to workers directly engaged in the delivery of the funded activity who are aged 16 and over, including apprentices and based anywhere in the UK.

Evidence required will depend on the size of the grant as per Scottish Government guidance.

Work with vulnerable people

It is important we have assurances relating to the safeguarding of vulnerable groups. If your project involves working with vulnerable groups, we will ask you to confirm that you have:

- Robust safeguarding policies and procedures in place to protect vulnerable adults and children (these may include things such as a specific safeguarding policy, training, support and supervision of staff, a Code of Conduct).
- Whistleblowing and monitoring and complaints processes.
- A clear procedure which must be followed if you become aware of any specific safeguarding incident.